

# NEZ PERCE TRIBE EMPLOYEES' RETIREMENT PLAN LOAN APPLICATION

## Participant Information

Name: \_\_\_\_\_ SSN: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Which divisions have you worked for? *Please check ALL divisions that have ever applied since you began employment with the Nez Perce Tribe.*

Nez Perce Tribe       Nez Perce Tribal Enterprises       Nez Perce Tribe Housing Authority       Nimiipuu Health

## Loan Request Information

Date of Request: \_\_\_\_\_ Amount Requested: \$ \_\_\_\_\_ or  Maximum Available

Type of Loan:       Personal Loan (maximum repayment term of 60 months)  
 Purchase of Principal Residence (maximum repayment of 360 months)

Requested Repayment Period: \_\_\_\_\_ months (limited to the length stated above) in equal **bi-weekly** payments.

**A \$100 loan set-up fee will be deducted from the amount requested above. In addition,  
\$50 will be deducted from your retirement account each year as a loan maintenance fee.**

## Consent to Loan Provisions

I understand that:

- (1) I hereby agree to repay the loan in bi-weekly installments as stated above. I understand these payments will be made through payroll deduction.
- (2) In the event I terminate employment with the Nez Perce Tribe, I will continue to make payments on the loan as prescribed by the amortization schedule. If I fail to make said payments for more than one quarter of the year, I understand that the remaining balance will be a deemed distribution and will become taxable to me in that calendar year.
- (3) I further understand that the Plan shall charge me a reasonable rate of interest on my loan repayments and the loan check will be sent to the address indicated on this loan application.

Participant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Where to Submit Completed Form

Nez Perce Tribe	Nez Perce Tribal Enterprises	Nez Perce Tribal Housing Authority	Nimiipuu Health
Human Resources Department	Human Resources Department	Human Resources Department	Human Resources Department
<i>via Standard Mail</i> PO Box 365 Lapwai, ID 83540	<i>via Standard Mail</i> <i>or via Overnight Delivery</i>	<i>via Standard Mail</i> PO Box 188 Lapwai, ID 83540	<i>via Standard Mail</i> PO Box 367 Lapwai, ID 83540
<i>via Overnight Delivery</i> 120 Beaver Grade Road Rm#400 Lapwai, ID 83540	17500 Nez Perce Road Lewiston, ID 83501	<i>via Overnight Delivery</i> 111 Veterans Avenue Lapwai, ID 83540	<i>via Overnight Delivery</i> 111 Beaver Grade Road Lapwai, ID 83540

## FOR OFFICE USE ONLY: ADMINISTRATIVE APPROVAL

Division: \_\_\_\_\_

Approved  
 Not Approved

Date of Review: \_\_\_\_\_

**Instructions:**

The administrator should (1) verify current employment status, (2) verify date of hire, (3) vesting, and (4) return approved forms to Randall & Hurley, Inc.

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

*Forward all approved loan applications to Randall & Hurley, Inc. via fax at (509) 838-1388 or via mail to Randall & Hurley, Inc., 601 W. Riverside Ave., Suite 1600, Spokane, Washington, 99201*